# Visual LOADPlus & VLP Online

NS, INC

MARGEMENT STATE

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DOTPlus	

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## Welcome to Freight Management Systems

Paving the way to profits with Visual LOADPlus & VLP Online Freight Brokerage Software



Freight Management is celebrating its 21st year developing freight brokerage software. Our software, Visual LOADPlus and VLP Online have integrated modules from Dispatch to Accounting, including DOTPlus, eTracking, ePosting, Imaging and Document Management with Bar Coding.

Our staff has more than 35 years in the brokerage business while our development team is highly skilled with more than 60 years of combined experience in the design and development of software.

VLP Online is the internet-based version of Visual LOADPlus. There are benefits to both systems and it is really a matter of personal preference in choosing one over the other; both systems have the same great features. Visual LOADPlus maybe a better option for larger companies who have many users and IT personnel on staff while VLP Online offers greater mobility - as long as you have an internet connection you can work from wherever you are.

Our 3PL software ensures efficient and smooth daily operations in your freight transportation business. Visual

LOADPlus and VLP Online lead the industry in providing superior logistics software solutions for freight agents, freight brokers, freight forwarders and other logistic professionals in the transportation industry.

Visual LOADPlus and VLP Online are used by companies across the US and can help you increase profitability and manage employees regardless of location. Your company can take full advantage of all the features, hardware and operating systems manufacturers' provide. You can choose between Microsoft SQL Server, Pervasive SQL or IBM DB2. You can select any of these DBMS' with no change to the Visual LOADPlus software. Visual LOADPlus and VLP Online are both fully scalable brokerage software systems which means more growth possibilities for your company.



Regards Freight Management Systems



# **Visual LOADPlus & VLP Online Features**

#### System Wide

- Hyperlink email
- Contact Data Base
- Extensive Security
- Local and Internet Help Systems
- General and line item memo entry
- Pop-up Calendar for easy date selection
- Document Imaging & Scanning Capability
- Adjustable grids by user ID where applicable
- Easy data export of reports Crystal Reports
- Website buttons in Customer, Carrier & Vendor
- Date verification (+/- 30 days from current date to eliminate data entry errors)
- Most reports (including load agreements & delivery sheets) can be previewed, emailed, faxed or printed

#### **Internet Capability**

- ePosting Automated load posting to various internet load posting sites
- eTracking Automated load tracking records sent to the internet for your customers/vendors review
- DOTPlus simplifies the process of verifying existing Carrier Data or adding New Carriers

## Customer & Carrier

- Email & Website addresses
- Second Address Lines
- Claims Tracking
- Customer Statistics
- Customer Defaults
- Customer Quotes
- Carrier Sites
- Carrier Services

#### **Accounting**

- Easy Receipt Entry
- Real-time Account Aging
- Human Resources module
- Unlimited General Ledger History
- Invoice and Check images viewable
- Multiple active Bank Accounts from both A/R and A/P
- General Ledger allows 2 years open for easy Year End transition
- Receipts & Payment by Check, Cash, Credit Card, Bank Transfer, Debit Card and EDI Invoice Capabilities

#### • Internet mileage calculator

- Find shippers or consignees from previous loads
- Unlimited Miscellaneous Rates
- Target Profit Percentage
- Multiple Bookings per load
- Extended Load Tracking Features
- Radius Search
- Email of Available Loads to Preferred Carriers
- Modifiable Load Agreements, Delivery Sheets
- Master Loads & Quick Loads
- EDI Dispatching Capabilities

<u>Dispatch</u>

## **Comparison List**

Use the list below to compare the features of Visual LOADPlus and VLP Online to the other software packages that you are looking at. In looking for software to run your freight brokerage business there are many things to consider: cost, interfaces and features. Do this to make sure that you are comparing the same features and call Freight Management Systems a free demo!!!	<u>Visual</u> LOADPlus	<u>VLP Online</u>
Internet-based		
Locally hosted		
Can handle your company needs regardless of size, user count or remote location		
Supports most standard client/server DBMS'		
Remote agent office capabilities		
Fully integrated modules include: Dispatch, Carrier, Customer, Receivables, Payables, General Ledger, Bank Account, Human Resources, Administration, Security and Management		
Interfaces with pcMiler		
Interfaces with Rand McNally		
Supports most standard client/server DBMS'		
Reports		
Multiple Faxing Solutions - Metro Hi SPeed, eFax and MyFax.com		
Multiple Faxing Solutions - Metro Hi Speed, eFax, GFI, FaxPress/Castelle, Right Fax, MyFax.com		
*Document Management & Imaging with Barcoding - An optional add-on feature designed to give quick and instant access to vital company document in a paperless environment	V	
*DOTPlus - An optional add-on feature which simplifies the process of verify existing carrier data or adding new carriers with USDOT & FMCSA data	<b>V</b>	
*EDI (Electronic Data Interface) - An optional add-on feature that some of your customers may require you have in order to do business with them	V	
*ePosting - An optional add-on feature in Visual LOADPlus; a standard feature in VLP Online which automates posting of your available loads to the top posting sites including Transcore (DAT), Get Loaded, Internet Truckstop and more!		
*eTracking - An optional add-on feature which allows you to automatically post load tracking information to the Internet directly from your system for your customer's viewing convenience		
* Optional add-on features will incur additional charges		



## **eTracking** On-Line Load Tracking

	ent Loads Can whirlpool							
Info	PO Number / ID	Origin City	ST	Dest. City	ST	Cur Loc Date/Time	Current Loc	Status
More		HOLLYWOOD	FL	ACTON	TN		,	AVAILABLE
More		HOLLYWOOD	FL	FORT LAUDERDALE	FL		,	AVAILABLE
More	4521863	HOLLYWOOD	FL	DETROIT	MI		2	AVAILABLE
More	4569987	HOLLYWOOD	FL	RICHMOND	VA		,	AVAILABLE
More	4569	HOLLYWOOD	FL	RICHMOND	VA		2	AVAILABLE
More	856234785	HOLLYWOOD	FL	RICHMOND	VA		,	BOOKED
More	965123487	HOLLYWOOD	FL	PONTIAC	MI		,	AVAILABLE
More	4562158	HOLLYWOOD	FL				,	AVAILABLE

On-Line Load Tracking information can be posted to the Internet directly from Visual LOADPlus for your customers viewing convenience. There are several viewing options such as Current Loads, Completed Loads, Scheduled Pick Ups, etc. Along with load tracking detailed information, the invoice image, selected load documents and all receipts are also available for their viewing.

	AMERICAN WHIRLPOOL						
	Load Information						
Load Description	Location						
Reference/Load # 0 - 2496 - 0	Status DELIVERED 2 OF 2						
Bill T₀ YORK CORRUGATING	Last Location HOLLYWOOD FL						
Load Type	Last Updated 03/30/2005 15:47						
Origin HOLLYWOOD FL US	On Time ON TIME						
Destination YORK PA US	Comments In at Stripper						
Equipment							
Load Last Updated 03/30/2005							



#### **eTracking - Continued**

Invoic	es	
Invoice #	Date	Image
1677	01/06/2004	<u>View</u> Invoice
	Original Invoice Amount Adjusted Invoice Amount <mark>Balance Due</mark> Pay Off Date	\$1,046.39 \$1,121.39 \$1,121.39

Along with load tracking detail, your customers can also view their invoice image, selected load documents such as POD's and any adjustments or payment information that has been made against the receivable.

#### **VENDOR TRACKING**

Is your accounting staff tired of answering endless phone calls from vendors wanting to know payment status on an invoice? eTracking eliminates these phone calls by offering this information on the Internet. The vendors/carriers can see all shipments they moved and any advances, deductions or payments that have been issued against the payables.

	Load	Information						
Load #:		0-133908-	-0					
From:		AGOURA	HILLS, CAU	JS				
To:		PO, OR U	S					
Pickup D	ate/Time:	02/16/200	4 12:33					
Delivered	l Date/Time	e: 06:00						
Туре		Date	Amount		Des	cription	Balance Due	
Payable	02/09/	2004	\$850.00	PAYAB	LE CHAR	GE	\$700.00	
Invoice #	T	уре	Date	Check #	Amount	Desc	ription	Payee
59831	Payment		2/20/2004		\$600.00	INV 59831 PAYMENT ON	-	COM TRANSPORTATION
59831	Payment	0	2/25/2004		\$100.00	INV 59831 PAYMENT ON	CHECK.	COM TRANSPORTATION
	Misc Deduc	tion (	2/09/2004		\$50.00	FEE FOR TIRE		
	Advance		2/09/2004	9998712	\$100.00	ADVANCE FOR TIRE		



## **ePosting** Automated Internet Load Posting

Internet load posting has never been so easy! This automated load posting process will save countless hours of time being spent updating the posting sites manually. **As loads are created, a posting indicator is set.** Based on the table above, all loads marked for posting will be posted automatically. As loads are covered delete records are automatically sent to the posting services.

Edit Server Event						×
Event Name:	ePOST Auto	Send Loads				
	Event Dis	abled		_		
Frequency:	10	Minutes	Show M	essage:		
Monday:	06:00.00 AM	- 08:00.00 PM	🔽 Friday:	06:00.00 AM	- 08:00.00 PM	
🔽 Tuesday:	06:00.00 AM	- 08:00.00 PM	🗖 Saturday.	12:00.00 AM	- 11:59.00 PM	
🔽 Wednesday:	06:00.00 AM	- 08:00.00 PM	🔲 Sunday:	12:00.00 AM	- 11:59.00 PM	
🔽 Thursday:	06:00.00 AM	- 08:00.00 PM				
	Sa	ave		Cancel		

### Manual Internet Load Posting

pato			Type: <de< th=""><th></th><th>×</th><th>To: US</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></de<>		×	To: US							
om D	ate: //		oment Alb	>		Customer:							
		ranches / Office	es					1			1		
Bra	anch:	0					C	ilear All	R	EERES	н	<u>A</u> djusl	: G
2	P., Post Dat	e   Post Time	Q D	B.	Ref	Tra From		To		Fr	ToDate	Fro	[
			CGP	0	2493	0 HIALEAH	FL	POMPANO BEACH	FL			07:00 A	C
	/ 03/29/20	05 09:25 AM	SEE	0	2511	0 HOLLYWOOD	FL	PONTIAC	MI			03:00 P	C,
			SEE	0	2478	0 HOLLYWOOD	FL	ABBOTTSFORD	GA	06/23		03:00 P	C
			DVD	0	2281	0 ATLANTA	GA	CLARKSTON	ML	11/04	11/08/2004	02:00 P	С
			SDV	0	2377	0 PONTIAC	MI	ABBOTTSFORD	GA	11/10		07:00 A	С
			SEE	0	2437	0 HOLLYWOOD	FL	RICHMOND	VA	12/13	12/17/2004		С
			SDV	0	2407	0 HOLLYWOOD	FL	RICHMOND	VA	12/13	12/17/2004	02:00 P	C
			CGP	0	2465	0 HOLLYWOOD	FL	RICHMOND	VA	12/13	12/17/2004	02:00 P	C
			SDV	0	2418	0 HOLLYWOOD	FL	HARRISBURG	PA	12/20	12/28/2004	03:00 P	C
			SYS	0	1603	0 ORLANDO	FL	SAVANNAH	GA	01/06	01/07/2005	03:00 P	C
			O SDV	0	50	0 MIAMI	FL	ATLANTA	GA	01/19	01/20/2005	03:00 P	C
			Q SDV	0	51	0 MIAMI	FL	ATLANTA	GA	01/19		03:00 P	С
			SDV	0	2450	0 HOLLYWOOD	FL	RICHMOND	VA	01/19	01/24/2005	10:00 P	С
			SDV	0	2451	0 HOLLYWOOD	FL	RICHMOND	VA	01/19	01/24/2005	10:00 P	C
			SDV	0	2452	0 HOLLYWOOD	FL	HARRISBURG	PA	01/20		03:00 P	C
			SDV	0	2453	0 HOLLYWOOD	FL	YORK	PA	01/21	01/26/2005	09:00 A	1
1												D	ьſ

manually selecting the loads you wish to post from the load posting screen. Simply select the loads you wish to post and choose the "send loads" option.

You also have the option of

To remove the load from the posting sites, select the load(s) you wish to remove and click on the "Send Delete Post" option.

ePosting Sites

INTERNET TRUCKSTOP FREIGHT WATCHER 123 LOADBOARD FLYING J GET LOADED NET-TRANS DAT YOUR WEB PAGE EXPEDITE LOADS FIND LOADS DIRECT FREIGHT SERVICES POST EVERYWHERE



# **Visual Document Imaging Software**

Imaging is Easy as Child's Play

Our Document Management and Imaging Software is designed to give quick, instant access to vital company documents and to provide better organization, all at an affordable price. If you have been dreaming of getting rid of your filing cabinets and moving towards a paperless office, then Visual Document Imaging is your solution.



Document are first brought into the system via a multitude of import devices such as a Scanner, Email, Fax and are temporarily stored in an "Inbox" shown below. Once the documents are in the Inbox, you then assign them to the appropriate places in the system.



🗊 DocumentInbox					_	×
Document Inbox	M	IKE				1
CARRIER INVOICES AND F		Filename	User	Date	Time	•
- S EMAILS	Г	CC00731351000020051019131521.TIF		09/06/2005	145250	
- MANK		DS000000009529120060220150230.tif		02/20/2006	150231	
INSURANCE CERT		fax20050628094048.TIF		06/23/2005	172224	
LOAD AGREEMENTS		fax20050628134040.TIF		05/11/2005	090016	
		fax20050628134124.TIF		02/08/2005	141807	
- Scott		MC00731351000020050505145554.TIF	SYS	03/28/2006	102101	
- 🏷 Test2		MC00731351000120051206142006.JPG	SYS	03/28/2006	102101	
		mpage3_1.TIF	SYS	02/14/2006	174558	
		mpage3_3_0.TIF	SYS	02/15/2006	151131	
		mpagedoc_0.TIF	SYS	02/14/2006	174558	<b>v</b>
	•				•	
		Assign 🖉 Auto Preview	Sglit	<u>D</u> elete V	jew Docume	nt

In addition to load related documents, you can also store external documents (i.e.: Email, Faxes & Word Documents such as Expense Reports) for easy retrieval and viewing.

Move Document(s) To						×
Filename Scott20060313105013.TIF		User STD	Date 03/13/2006	Time 105013	-	View <u>D</u> ocument
Assign from manual barcode number:	Subject		sign		-	Barcode
Authorities1     POD5     Carrier Agreement     Carrier Involces     Claims     Clustomer Agreements     Insurance Certificate1     HR Documents	Branch/Ref/ Customer: Carrier: Vendor: HRS:				···	
Miscellaneous     FAXES     FAXES     Receivable Checks     Delivery Sheets     Carrier Contracts	Claim Numbe Bill of Lading Check: Invoice Num Purchase Or	:   				
	Keywords:	I I Co	mbine into one d	ocument	<u>0</u> K	Cancel

#### Imaging – Continued **Document View Button** Load Create / Edil - 🗆 × KI KI 🖸 🔄 🕺 🔛 OPTIONS Rates Booking 135169 .... X 10 .... TRUCK SHIPMENT Br #: 0 ... • 0 .. Type: BOOKED Priority Imaging 🗸 🗸 EDITING 1 ... DCB .... Name: AAA MILEAGE CUSTOMER Cust No.: 10205 ... < 0 .... Address: 1122 LIBERTY STREET Zip: 33351-US City: SUNRISE ST: FL First Name Phone # Last Name Ext Title Contacts Spec Contact: Main Phone 🛆 😭 Trans # Billto # B... Name City St Zip Ì **v** B: 1 Vie<u>w</u> >> Replace Use Cust as Bill CR: 70,243.60 Add >> Shipper\Consignee ST C... Zip Main Phone Date Ľ, T... Tran... Name City Miles 🔺 ILLEAGE CLISTOMER 1 FL US 33351- 123-456-7890 10/03/2005 AAA MILEAGE CUSTOMER SUNRISE $\mathbf{T}$ 5 1 C 1 Add >> Edit>> Remove Use Cust as <u>Shipper</u> Use <u>Billto</u> as Shipper Use Cust as Consignee Use Billto as Consignee PCM Route -

Convenient Image View buttons are located throughout the Visual LOADPlus program allowing for quick access to digital documents. Cross filing is a feature that allows the same document to be attached to multiple modules. Example: A POD can be assigned to the load, the carrier and the customer.

Load related	documents						
Date from:		Date to:					
Date	Time Sub	ject		Filename			
13/28/2006		ial Instructions for Lo	ad	CA00010205	00002006032	8102206.DOC	
13/28/2006	100311 Deliv	ery Sheet		DS0000013	351692006032	8100343.TIF	
3/28/2006		Agreement			00002006032		
1/12/2006	075959 Purc	nase Order		CA00010205	00002006032	8100809.BMP	
					£_9	1	
i 😤 💶							
rint Email	Zoom In Zoom Ou	: Actual Fit Page	Fit Width	Rotate Right	Rotate Left		
			.C.I.				
			DX 112233 ESS LINE 2				-
		FORT LAUDE	RDALE, FL 33328				
		555-	555-5555				
	CAF	RIER PICKUP &	DELIVERY S	CHEDULE			
COM TRA	NSPORTATION I						
FHWA#: MC3		4C 985-447-3980 Fax#:	954-252-0230	E-mail:Bvelzv@	freight-mngt.co	m	
REFER TO	THIS NUMBER FOR	BILLING OR INQUIRIE	ES==> 1351	69-0			
Special In	structions:						
		Total Load Va	1 10000				
			108. 10000				
F41 Blokup		HETOMED					
View Document	1						Cancel
View Document						_	Lancei

System documents created with barcodes, such as load agreements and delivery sheets, are automatically assigned system wide when they are received back into the system.



## **DOTPlus** Carrier Lookup - Service

DOTPlus is FULLY INTEGRATED, ADD ON feature to Visual LOADPlus that simplifies the process of verifying existing Carrier Data or adding NEW Carriers. DOTPlus Data is updated automatically several times a week from the USDOT and FMCSA data. It offers integrated features similar products can't and is more affordable than our competition.

**Carrier – Add carriers directly into Visual LOADPlus** with address, phone numbers, authority and insurance information.

#### Automatically attach current data to each Booking Record –

Each time a Carrier is booked on a load, current insurance and authority information from both your Visual LOADPlus system and DOTPlus are attached to the booking record. This data can be accessed from the booking screen in the event you need to show **due diligence** in booking a carrier.

	X	EDITIO			
Name: TRIPLE LLL, INC.		EDITIN	IG CARRIER	Imaging -	Add New 3
ID No: 105065	0	Ad	d Vendor	DOTPlus	View by :
ieneral Info Defaults Autho	rities   Insurance   Equipme	nt/Services   Carrier Rates   C	Contacts   Memos   Com	missions	
Address: 1051 N STATE F	OAD 15	Entered: 10/27/2004	Activity: 01/10/200	7 Type: TRUCK	
		Created by: SDV	Pay To Site: 0	Status: CURRE	NT .
City: WABASH	State:	Zip: 46992	US B	ecord Status: ACTIVE	1
Dial Code: 1		Branch Company:	0	Dispatcher:	. Clair
ain Phone: 800-224-44	56 Ext	🔲 Auto Email: 🗌			
Phone 2:	- Ext	Web Address:			6
Fax:		Selection Codes:		Area 1: Are	ea 2:
MC/MX #: MC229745	Safety Rating	: Satisfactory 💌	Scac Code:	Agent N	umber: 🔽 🤇
DOT #: 392522	Last Rated	± 01/10/2000 Last V	/erified: 04/05/2007	Warnings:	0
		t: NUMEROUS TERMINALS	- SEE FILE FOR LOCAT	IONS AND PHONE NU	
Federal ID:	<ul> <li>Other Comments:</li> </ul>				
RSPA #:					~
First Name	Last	Name	Main Phone	Ext	
Contact: RON	EDW	ARDS	800-224-445	6 17	-

DOL #: 19	392522				Carrier Name:	TRIPLE LLL INC		
МС/МХ#: М	C229745				DBA Name:			
aral Authorities	/Insurance   Alerts   Add	tresses						
sical Address:	1051 N ST RD 15						Last Update Date:	3/14/2007
City:	WABASH	ST:	IN	Zip:	46992	US		
Mail Address:							Drivers:	13
City:	WABASH	ST	IN	Zip:	46992	US	Power Units:	13
Main Phone	260-563-1946 Fa	ex 🗍 😳	260-569-07	705	Address Sourc	e: USDOT		
Safety Rating:	Satisfactory Last Rated Date			ate: 1	/10/2000			
Review Type:	Compliance Review		Review Da	ate: 1	2/15/1999			
ccident Rate:	1	Preven	t Accdt Ra	ate: 0				
MCS Mileage:	1106271	Re	/iew Milea	ge: 0				

#### Safety Rating -

Obtain and store carriers' safety ratings in your Carrier database & set security in your system to prevent booking of carriers with an unsatisfactory safety ratings.

#### Update Carrier Data –

Individually or your entire carrier database. A new report/utility allows you to check your entire carrier database against DOTPlus data, make appropriate updates and give warnings.

## **DOTPlus - Continued**

**Insurance Verification –** Verify that your carriers' insurance information matches the information online with the FMCSA.

**Authority Verification –** Verify all authorities held by carrier. Authorities held but not currently marked in your system will automatically be added to the carrier record with a type of DOTPlus in the 'offline' field. Are his authorities current, pending or revoked? Is your carrier also a broker?

	🐮 Carrier Safety Ratings 🛛 🔀							
	DOT #: 392522 Carrier Name: TRIPLE LLL INC							
Alerts – Do multiple	MC/MX#: MC229745 DBA Name:							
carriers share the same	General Authorities/Insurance Alerts Addresses							
address or phone	Authority 1         Authority 2         Authority 3           FMCSA #:         MC         229745         FMCSA #:         FMCSA #:         FMCSA #:							
numbers?	Common Contract Broker Common Contract Broker							
numbers?	Authorities         None         Authorities         Authorities           Pending         None         None         Pending         Pending							
	Pending         None         None         Pending           Revoked         None         None         Revoked         Revoked							
<b>D</b>	Authority Insurance Underwriter Type Effective Date Policy Number Limit							
Do your carriers' have	MC229745 3850-NOR THLAND INSURANCE COMPANY BI&PD 09/29/2005 TF479694 1.000.000							
both Active USDOT and								
MC/MX records? Plus								
much more!								
	Save & Close							
	🕷 Carrier Safety Ratings 🛛 🗙							
	DOT #: 392522 Carrier Name: TRIPLE LLL INC							
Does your carriers'	MC/MX#: MC229745 DBA Name:							
insurance information	General Authorities/Insurance Alerts Addresses							
match the information in	Type Description							
the FMCSA database?	Insurance Mismatch Liability, NORTHLAND INSURANCE COMPANY, Policy: TF479694							
	Save & Close							
	🗞 Carrier Safety Ratings 📉 🔀							
Address Verification –	DOT #: 392522 Carrier Name: TRIPLE LLL INC							
Check carriers' address	MC/MX#: MC229745 DBA Name:							
in your database against	General Authorities/Insurance Alerts Addresses							
addresses from both the	DOT/MCMX Type Name DBA Name Address							
USDOT and FMCSA	DOT         392522         Business         TRIPLE LLL INC         1051 N ST RD 15,WABASH,IN 46992           DOT         392522         Mailing         TRIPLE LLL INC         1051 N SR 15,WABASH,IN 46992							
databases.	ICC MC229745 Business TRIPLE LLL, INC. TRIPLE LLL, INC. 1051 N. ST. RD 15, WABASH, IN 46992 ICC MC229745 Mailing TRIPLE LLL, INC. TRIPLE LLL, INC. 1051 N. ST. RD 15, WABASH, IN 46992							
	Save & Close							